

## Consolidated Financial Results Highlights

2Q 2022 (fiscal year ending March 31, 2023)



As of October 31, 2022

## Consolidated Financial Results - 2Q (FY2021-FY2022)



Unit : ¥million

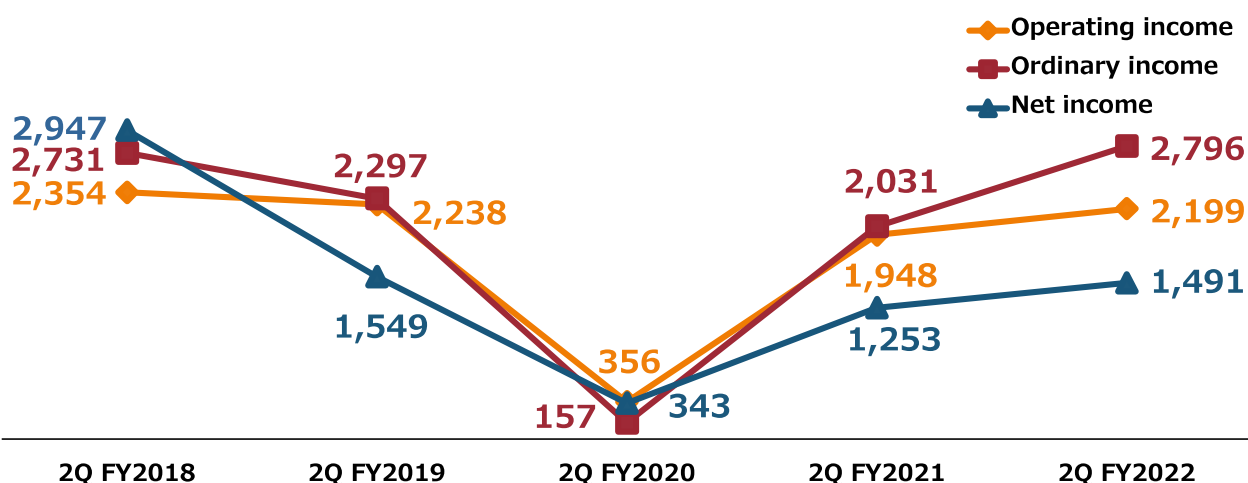
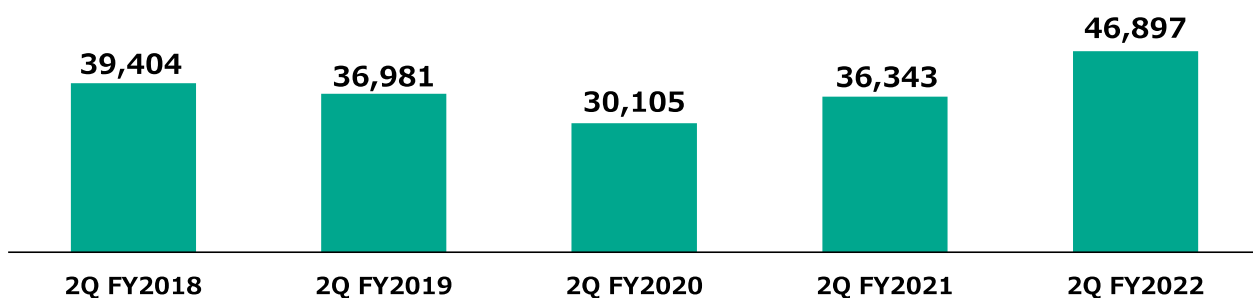
	2Q FY2022	2Q FY2021	Diff.	FY2022 Forecast
Net Sales	46,897	36,343	+10,554 (+29.0%)	99,000
Operating income	2,199	1,948	+251 (+12.9%)	2,700
Ordinary income	2,796	2,031	+764 (+37.6%)	3,400
Net income (Harima Chemicals Group, INC)	1,491	1,253	+238 (+19.1%)	2,500
Net income Per Share	Yen 59.52	Yen 49.83	Yen +9.69	Yen 100.99

# Consolidated Financial Results – 2Q (FY2018-FY2022)



Unit : ¥million

## Net Sales

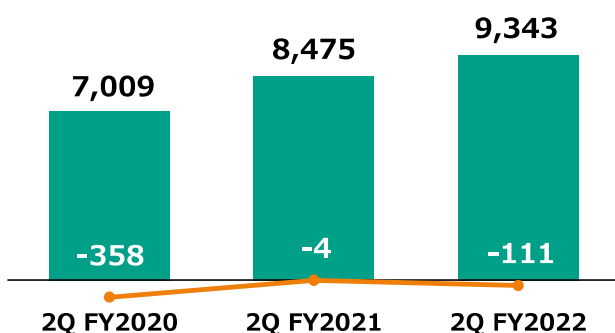


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## Net Sales by Segment – 2Q (FY2020-FY2022)



### Resins and Tall Oil Products

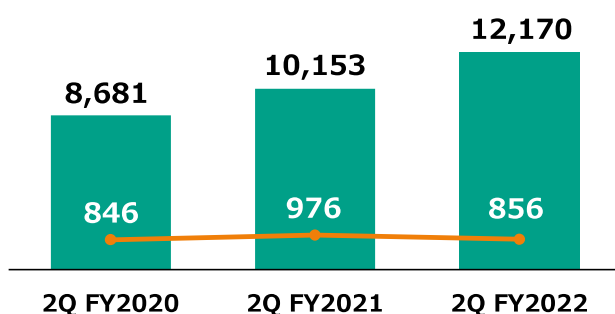


Unit : ¥million  
 Net Sales  
 Operating income or loss

### YoY

- Printing ink resins  
 → Sales stayed the same as in FY2021 · 2Q
- Paint resins
- Synthetic rubber emulsifiers  
 → Sales increased

### Paper Chemicals



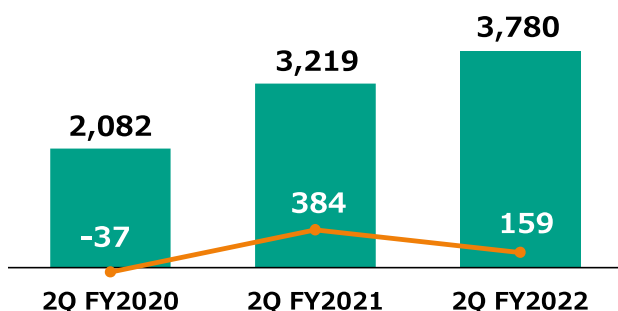
- Paper Strengthening Agents Japan and China  
 → Sales increased
- Sizing Agents Japan and U.S.  
 → Sales increased

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## Net Sales by Segment – 2Q (FY2020-FY2022)



### Electronic Materials

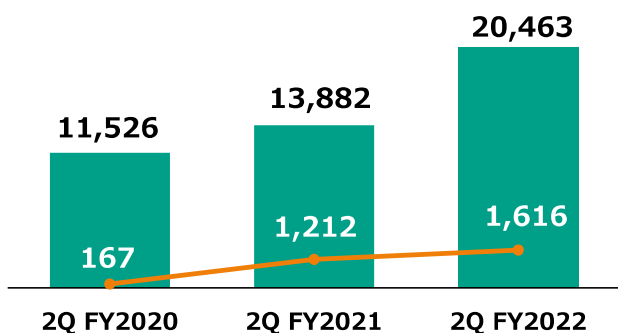


Net Sales Unit : ¥million  
Operating income or loss

### YoY

- Brazing materials for heat exchangers  
→ Sales decreased
- Soldering materials
- Resins for semiconductors  
→ Sales increased

### LAWTER



- Adhesive resins
- Printing ink resins  
→ Sales increased

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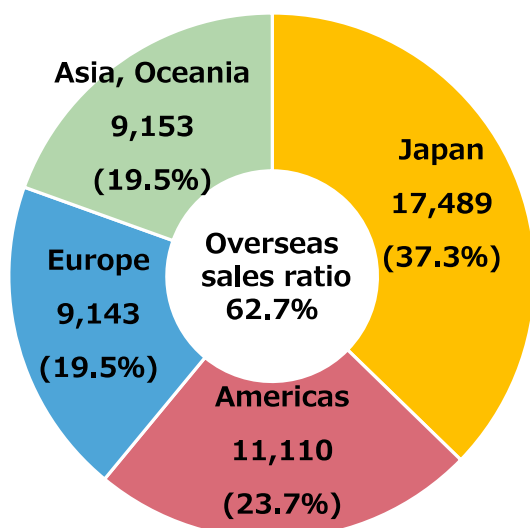
## Net Sales by Region – 2Q (FY2021-FY2022)



Unit : ¥million

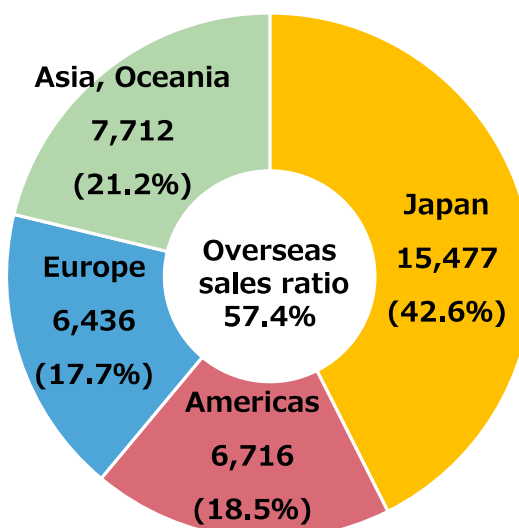
### 2Q FY2022 Net Sales

46,897



### 2Q FY2021 Net Sales

36,343



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