

Consolidated Financial Results Highlights

3Q 2022 (fiscal year ending March 31, 2023)



As of January 31, 2023

Consolidated Financial Results - 3Q (FY2021-FY2022)



Unit : ¥Million

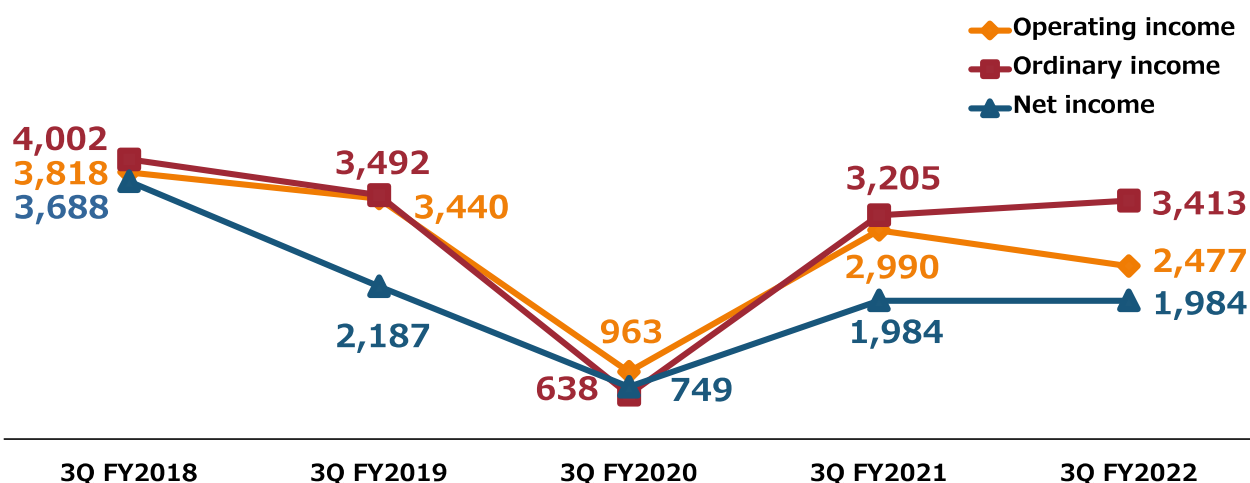
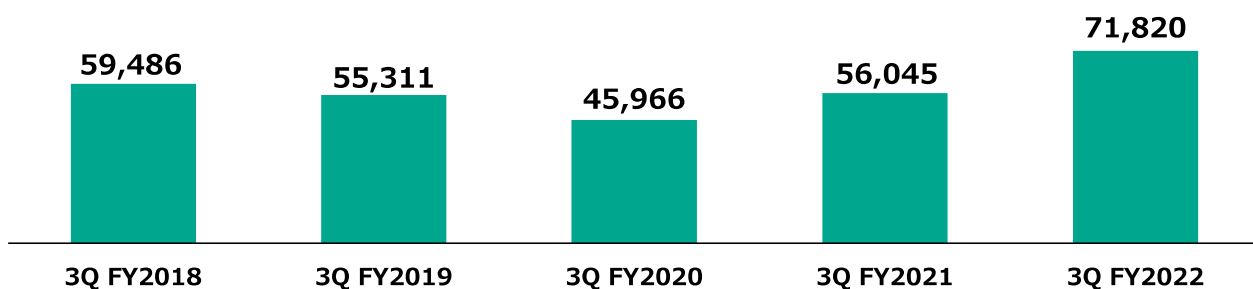
	3Q FY2022	3Q FY2021	Diff.	FY2022 Forecast
Net sales	71,820	56,045	+15,774 (+28.1%)	99,000
Operating income	2,477	2,990	-513 (-17.2%)	2,700
Ordinary income	3,413	3,205	+208 (+6.5%)	3,400
Net income (Harima Chemicals Group, INC)	1,984	1,984	-0 (-0.0%)	2,500
Net income Per share	Yen 79.67	Yen 78.91	Yen +0.76	Yen 102.15

Consolidated Financial Results – 3Q (FY2018-FY2022)



Unit : ¥Million

Net Sales

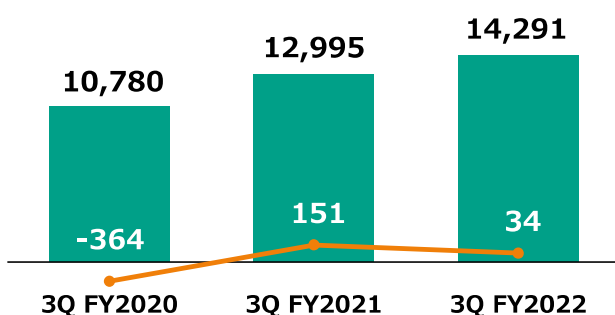


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Net Sales by Segment – 3Q (FY2020-FY2022)



Resins and Tall Oil Products

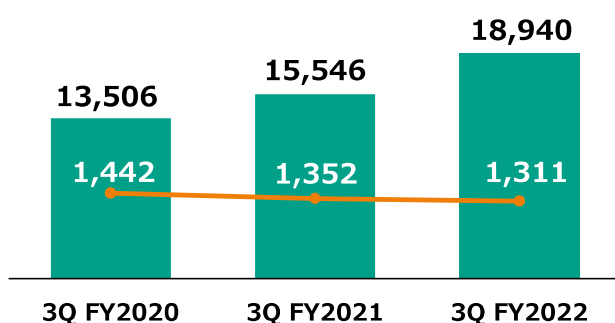


Unit : ¥Million
 Net sales
 Operating income or loss

YoY

- Paint resins
- Printing ink resins
- Synthetic rubber emulsifiers
- ➔ Sales increased

Paper Chemicals



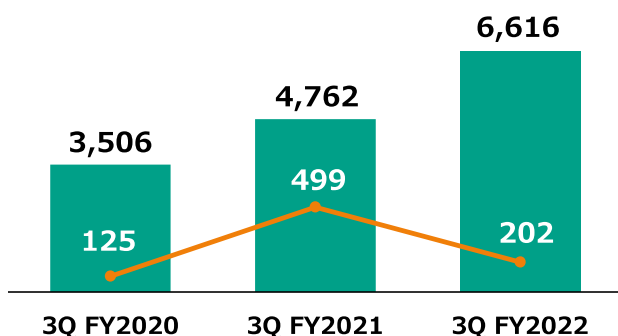
- Paper Strengthening Agents Japan and China
- ➔ Sales increased
- Sizing Agents Japan and U.S.
- ➔ Sales increased

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Net Sales by Segment – 3Q (FY2020-FY2022)



Electronic Materials



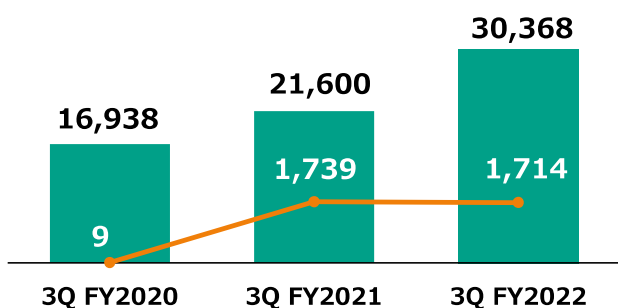
Net sales
Operating income

Unit : ¥Million

YoY

- Soldering materials
 - Brazing materials for heat exchangers
 - Resins for semiconductors
- ➔ Sales increased

LAWTER



- Adhesive resins
 - Printing ink resins
- ➔ Sales increased

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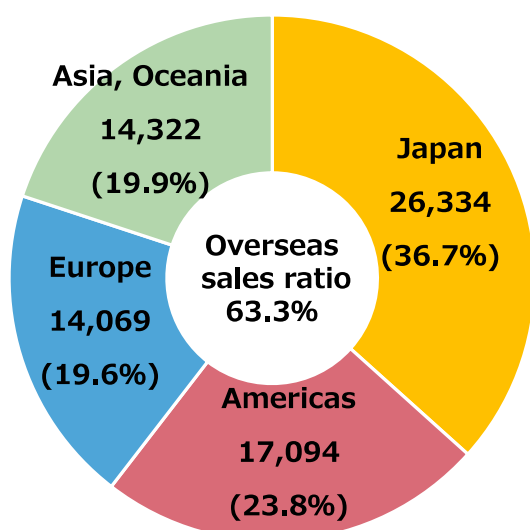
Net Sales by Region – 3Q (FY2021-FY2022)



Unit : ¥Million

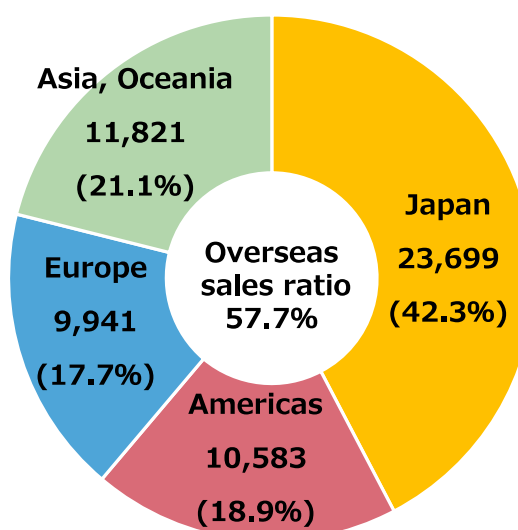
3Q FY2022 Net Sales

71,820



3Q FY2021 Net Sales

56,045



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