

Consolidated Financial Results Highlights

4Q 2023 (fiscal year ended March 31, 2024)



As of April 30, 2024

Consolidated Financial Results - 4Q (FY2022-FY2023)



Unit : ¥Million

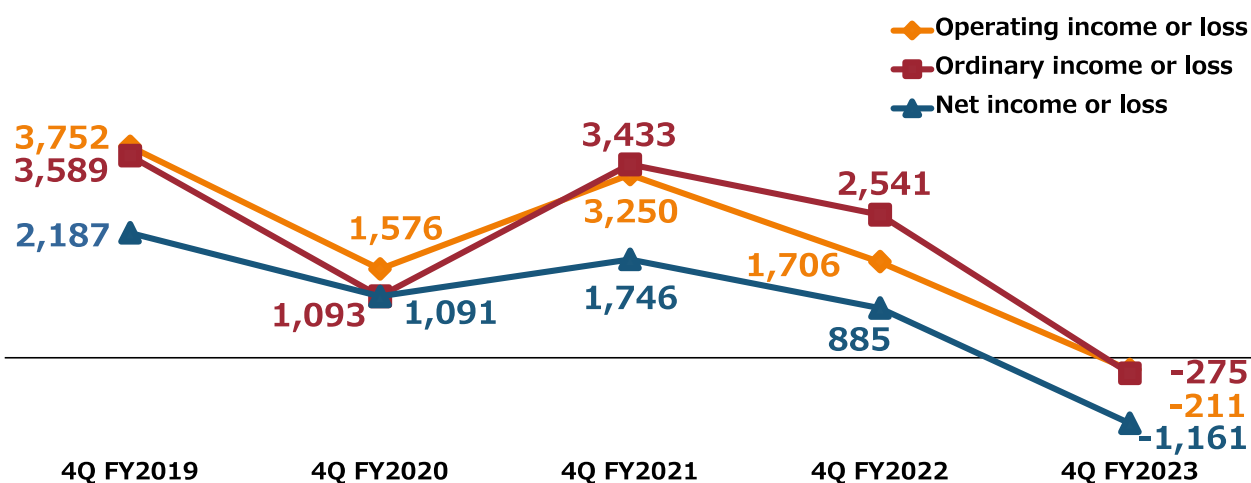
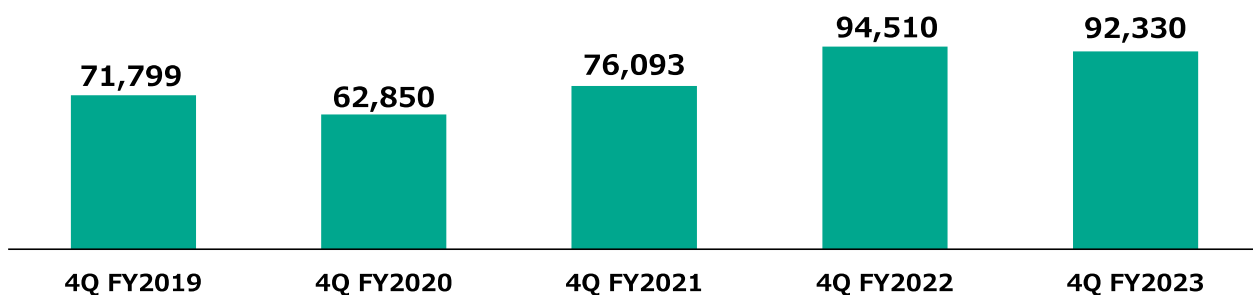
	4Q FY2023	4Q FY2022	Diff.	FY2024 Forecast
Net sales	92,330	94,510	-2,180 (-2.3%)	102,000
Operating income or loss	-211	1,706	-1,918 (-)	2,100
Ordinary income or loss	-275	2,541	-2,817 (-)	2,100
Net income or loss (Harima Chemicals Group, INC)	-1,161	885	-2,047 (-)	1,450
Net income or loss Per share	Yen -47.96	Yen 35.76	Yen -83.72	Yen 59.83

Consolidated Financial Results – 4Q (FY2019-FY2023)



Unit : ¥Million

Net Sales



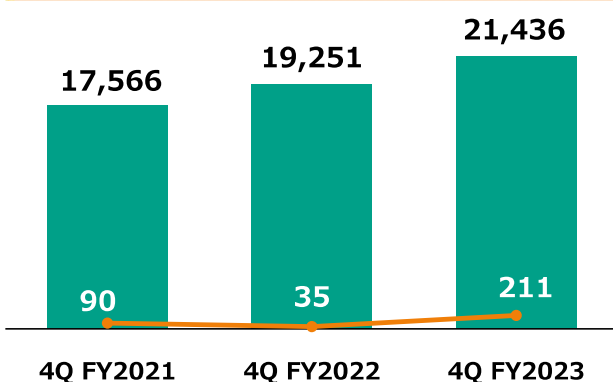
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Net Sales by Segment – 4Q (FY2021-FY2023)



Unit : ¥Million

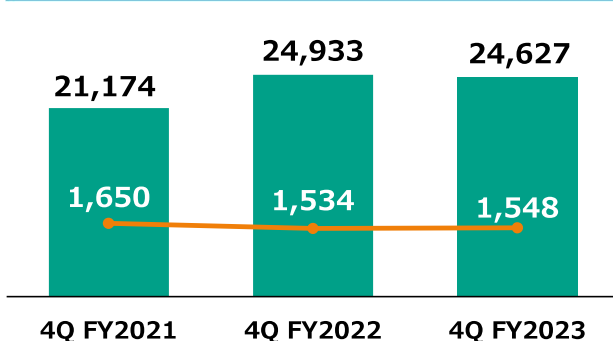
Resins and Tall Oil Products



YoY

- Paint resins
- Printing ink resins
- Synthetic rubber emulsifiers
- ➔ Sales increased

Paper Chemicals



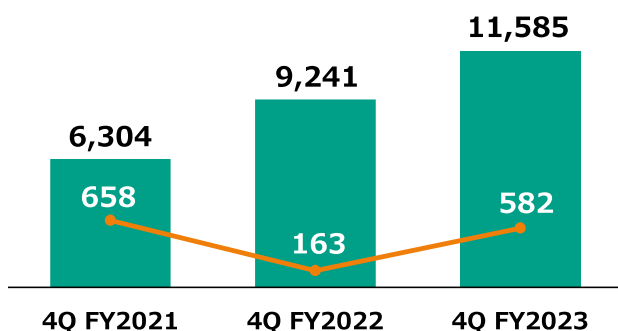
- Paper Strengthening Agents
Japan ➔ Sales increased
China ➔ Sales decreased
- Sizing Agents
Japan ➔ Sales decreased
U.S.A ➔ Sales increased

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Net Sales by Segment – 4Q (FY2021-FY2023)



Electronic Materials

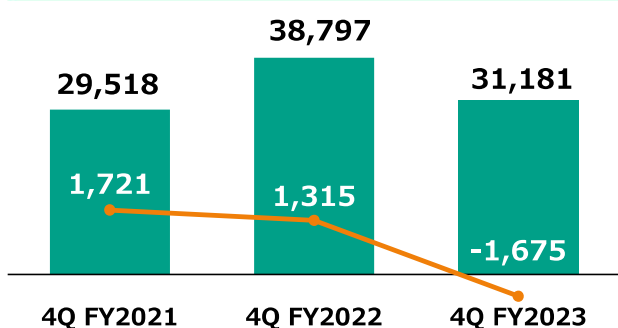


Net sales Unit : ¥Million
Operating income or loss

YoY

- Soldering materials
- Brazing materials for heat exchangers
⇒ Sales increased
- Resins for semiconductors
⇒ Sales decreased

LAWTER



- Adhesive resins
- Printing ink resins
⇒ Sales decreased

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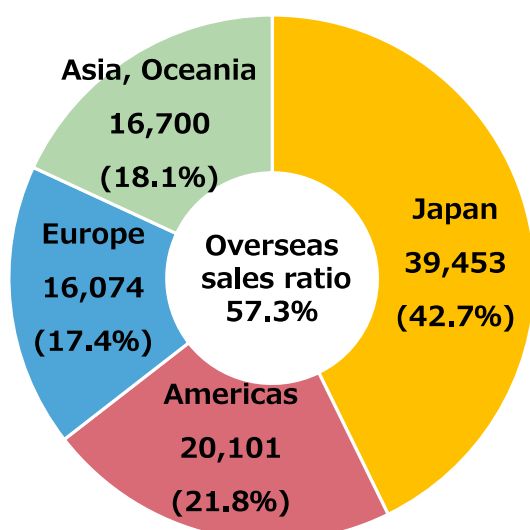
Net Sales by Region – 4Q (FY2022-FY2023)



Unit : ¥Million

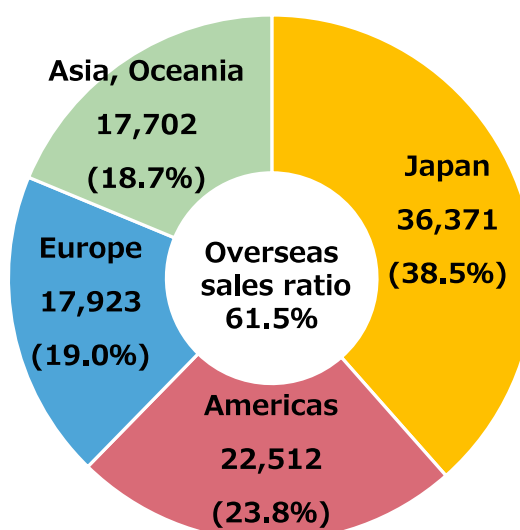
4Q FY2023 Net Sales

92,330



4Q FY2022 Net Sales

94,510



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